RETAIL MARKET REVIEW

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Hampton Roads – Retail Vacancy

Hampton Roads – New Construction Square Feet

New Projects

Williamsburg - 2005
Grocery Sector

Hampton Roads – Number of Stores in Region

- Food Lion
- Farm Fresh Supermarket
- Independent
- Wal Mart Supercenter
- Kroger
- Harris Teeter
- Fresh Pride
- DECA Commissary
- Super Kmart
- Ukrops

Source: Trade Dimensions 2006 CBSA
Hampton Roads – Grocery Group Market Share

- Wal Mart
- Food Lion
- Farm Fresh Supermarket
- Independent
- Fresh Pride Market
- Harris Teeter
- Kroger
- DECA Commissary
- Super Kmart
- Ukrops

Source: Trade Dimensions 2006 CBSA

Food Lion – Bloom Store

Food Lion – Bottom Dollar Store

Farm Fresh

Expanding Footprint